



ILLINOIS
COMMERCE COMMISSION

ORIGINAL

MidAmerican Energy Company
666 Grand Avenue
P.O. Box 657
Des Moines, IA 50303-0657

2004 JAN 22 A 11:18

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION
CHIEF CLERK'S OFFICE

January 20, 2004

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62706

Report
02-0682

Re: Docket No. 02-0682

Dear Ms. Rolando:

I am submitting in duplicate the supplemental report pursuant to Section 240, Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds, for the period October 1, 2003 through December 31, 2003 as required in the above docket.

Please acknowledge receipt hereof by stamping the enclosed copy of this letter and returning it in the enclosed stamped, self addressed envelope. Thank you.

If you have any questions, please contact me at 515.242.4099 or pjleighton@midamerican.com.

Sincerely,

Paul J. Leighton
Attorney

Enclosures

MIDAMERICAN ENERGY COMPANY

Supplemental Report Pursuant to Section 240
Reports of Issuance and Sale or Disposal of Securities
and the Application of Proceeds

For the period October 1, 2003 through December 31, 2003

ILLINOIS COMMERCE COMMISSION DOCKET NO. 02-0682

ILLINOIS COMMERCE COMMISSION
Springfield, Illinois

January 20, 2004

Re: MidAmerican Energy Company
Docket No. 02-0682

The following information and documents are furnished pursuant to the Commission's order entered November 20, 2002, in Docket No. 02-0682 as the supplemental report required to be filed pursuant to 83 Illinois Administrative Code 240 covering the period beginning October 1, 2003 through December 31, 2003:

a. In respect to the issuance and sale of:

2) Bonds and other securities

A) The principal amount of bonds, notes or other evidences of indebtedness issued and sold or disposed of, stated separately for each kind of security:

None

3) All classes of securities

A) The names of all persons, firms or corporations acquiring such securities, giving a description of the securities acquired by each such person and the consideration furnished by each, from the issuer, insofar as known to the insurer:

i) who either were or thereby became an "affiliated interest" of the issuer within the meaning of Section 8a of the Public Utilities Act of Illinois (including individuals acting as nominees or trustees for such affiliated interest), or

ii) for the purpose of resale:

None

B) The amount of proceeds realized from the sale of stock, bonds, notes or other evidences of indebtedness; or in case such stock, bonds, notes or other evidences of indebtedness are not sold for cash, the nature and value of the consideration received therefore:

None

and;

- C) A detailed statement of all expenses incurred in connection with the issuance and sale of said stock, bonds, notes or other evidences of indebtedness:

None

I hereby verify that the information presented above, to the best of my knowledge, is a true and accurate statement for the period in conjunction with the Company's sale of New Debt authorized by the Commission in Docket No. 02-0682.

A handwritten signature in cursive script, appearing to read "Paul J. Leighton", is written over a horizontal line.

Paul J. Leighton

Vice President and Secretary